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November 15, 2012

VIA CERTIFIED MAIL

Kim B. Savant, President
Harrison County Board of Supervisors
1801 23rd Avenue
Gulfport, Mississippi 39501

Re: Land Holdings I, LLC - Notice of Intent to Develop

Dear Mr. Savant:

Our firm serves as legal counsel to Land Holdings I, LLC ("LHI"). LHI intends to develop and operate a shore-based gaming establishment (the "Casino") on a site (the "Site") located at 9382 Central Avenue and 0 St. Charles Avenue, D'Iberville, Mississippi, specifically, in Section 22, Township 7 South, Range 9 West, Harrison County, Mississippi. Notice of LHI's intent to develop the Site was published on January 30, February 6, and February 13, 2012, in *The Sun Herald* newspaper, a newspaper published in the City of Gulfport, Harrison County, Mississippi, and having a general circulation on the Mississippi Gulf Coast, including but not limited to Harrison County (the "County"). The Mississippi Gaming Commission ("MGC") granted Gaming Site Approval for the Site on February 16, 2012.

LHI is currently seeking Approval to Proceed with Development from the MGC. In connection with its application for Approval to Proceed with Development, the MGC regulations require LHI to notify the County of its intent to develop the Casino and provide evidence that the County does not oppose the site development.

LHI respectfully requests that you acknowledge receipt of this letter by signing the enclosed duplicate of this letter and returning it to us in the enclosed envelope at your earliest convenience. LHI understands that your acknowledgement of this notice will not serve as the County's approval of the project. We ask that the County include LHI's request for

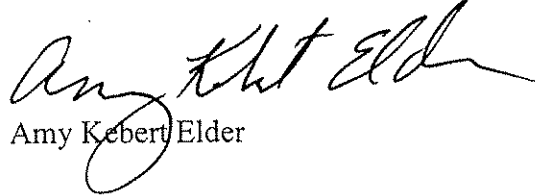
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confirmation that the County does not oppose the development at the regularly scheduled Board of Supervisors' meeting on December 3, 2012.

Sincerely,

BAKER, DONELSON, BEARMAN,
CALDWELL & BERKOWITZ, PC

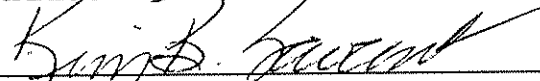


Amy Kebert Elder

:jlb

Enclosure

ACKNOWLEDGED BY:
HARRISON COUNTY BOARD OF SUPERVISORS



Name: Kim B. Savant

Title: President

11/27/2012

Date:

c: Tim C. Holleman, Board Attorney, via electronic mail (tim@boyceholleman.com)